



Winnifred Stewart

# Making a Gift in Your Will - Sample Language

## SPECIFIC BEQUESTS

"I direct my Trustee to pay the sum of \_\_\_\_\_ Dollars to The Winnifred Stewart Foundation (charitable registration # 11917 3367 RR0001). This bequest is to be used to support an area of greatest need. ."

**(Alternatively, the donor may direct the use of their gift to a specific program or strategic priority of The Winnifred Stewart Foundation. Prospective donors or their advisors are strongly encouraged to contact us in order to discuss current options for gift designation including strategic priorities of the Winnifred Stewart Foundation).**

"If it is impractical in the opinion of the Board of Directors of The Winnifred Stewart Foundation to apply the said sum in the manner prescribed the Board shall then use the said sum for an alternative purpose that most closely matches my original intention as the Board of Directors of The Winnifred Stewart Foundation in its absolute discretion deems advisable.."

## RESIDUAL BEQUESTS

"I direct my Trustee to pay and transfer a \_\_\_\_\_ share of the rest and residue of my estate to The Winnifred Stewart Foundation (charitable registration # 11917 3367 RR0001). This bequest is to be used to support an area of greatest need. ."

**(Alternatively, the donor may direct the use of his or her gift to a specific program or strategic priority of The Winnifred Stewart Foundation. Prospective donors or their advisors are strongly encouraged to contact us in order to discuss current options for gift designation including strategic priorities of The Winnifred Stewart Foundation).**

"If it is impractical in the opinion of the Board of Directors of The Winnifred Stewart Foundation to apply the said sum in the manner prescribed, the Board shall then use the said sum for an alternative purpose that most closely matches my original intention as the Board of Directors of The Winnifred Stewart Foundation in its absolute discretion deems advisable.."

**The Winnifred Stewart Foundation strongly advises that any person considering the inclusion of clauses of this type in their Will to discuss the matter with their family; and, preferred legal and financial advisors.**

**Prospective donors or their advisors are strongly encouraged to contact us to receive membership to our donor recognition and stewardship programs. We respect that your decision to name The Winnifred Stewart Foundation in your Will is a personal and private matter. We will respect your privacy and your wish to remain anonymous. However, making us aware of your generosity enable our ability to plan and move forward confidently with our investment strategies knowing we will have committed funding to meet future needs.**

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